

PERU DAY

March 2nd, 2026

09:00 a.m. - 01:30 p.m.

MTCC #107 Room - North Building

- Welcome remarks by Ernesto Álvarez, President of Peru's Council of Minister (10 min).
- Welcome remarks by Óscar Benauides, partner at Rodrigo, Elías & Medrano Abogados, and president of the Canada-Peru Chamber of Commerce (5 min).

BLOCK 1:

PERU: A COUNTRY PROMOTING MINING INVESTMENT

09:15 a.m. - 09:30 a.m.
PRESENTATION (15 min)



Speaker: Denisse Miralles, Peru's
Minister of Economy and Finance

CONTENT

Peru maintains and promotes a set of factors that make investment attractive. In this context, promoting mining investment is essential for the Peruvian economy, as it has a multiplier effect on other economic sectors and plays a key role in national production, exports, and tax revenue. It also contributes significantly to human, social, and territorial development. Therefore, we will discuss the most important aspects being promoted to maintain a favourable investment environment.

BLOCK 2:

UNLOCKING PERU'S EXPLORATION POTENTIAL: OPPORTUNITIES, CHALLENGES, AND A WAY FORWARD

09:30 a.m. - 10:10 a.m.
PANEL (40 min)

Moderator: Sebastián Benauides,
Discovery Manager Andes
atAnglo American

Panelists:



- Chris Welton, Exploration
Director – Americas Region at
Rio Tinto
- Dan Symons, President & CEO
of C3 Metals
- Joe Mazumdar, Editor of
Exploration Insights

CLOSING REMARKS AND Q&A SESSION



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Peru remains one of the world's most promising destinations for mineral exploration, thanks to its vast geological potential and solid macroeconomic foundation, despite facing regulatory and structural challenges. This session will analyze why the country remains a competitive jurisdiction for exploration and how its key factors provide a solid foundation for growth. A panel of experts will address three key perspectives: the assessment of Peru's competitiveness within a global exploration portfolio, the experience of a junior explorer actively drilling in the country—including realities, challenges, and progress—and the investor's view of the factors that drive confidence and capital allocation. Overall, we will analyze what makes Peru attractive today and the aspects the industry must address to ensure its future competitiveness globally.

BLOCK 3:

INVESTING IN PERU: SUCCESS STORIES AND VALUE CREATION IN THE MINING INDUSTRY

10:10 a.m. - 10:50 a.m.

PRESENTATIONS (40 min)

Moderator: Ricardo Carrión,
President of Kallpa Securities

Speakers:

- Andrew Cox, CEO of Rio2 Limited
- ● Fernando García-Rosell, Managing Director of Ashmore's Infrastructure and Private Equity Group

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Peru has played a key role over the last decade in the creation and scaling of world-class mining and mining-related companies. In this session, we will showcase two success stories that reflect this trajectory and offer insights from private equity and mining entrepreneurship. First, we will address the acquisition of STRACON and its evolution into a leading mining services platform through regional expansion, highlighting value creation, operational scaling, corporate governance, and the importance of trust in the jurisdiction for long-term capital deployment. A presentation on the history of Rio2 Limited will follow. This mining venture continues the successful path pioneered by Rio Alto Mining and the La Arena mine, and it supports the company's strategic expansion in Peru. Together, both experiences demonstrate how companies launched recently are now operating at scale, reaffirming Peru as a strategic pillar for future growth and an attractive destination for capital, talent, and long-term commitment.

10:50 a.m. - 11:10 a.m. COFFEE BREAK (20 min)

BLOCK 4:

**PERU:
CURRENT ECONOMIC
OVERVIEW AND OUTLOOK**



11:10 a.m. - 11:35 a.m.
PRESENTATION (25 min)

Speaker: Julio Velarde, Chairman
of the Central Reserve Bank of Peru



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BLOCK 4:

11:35 a.m. - 11:55 a.m.
PANEL (20 min)

Moderator: Hugo Santa María,
Partner and Chief Economist,
APOYO Consultoría

Panelists:

- Denisse Miralles, Peru's Minister of Economy and Finance
- Julio Velarde, Chairman of the Central Reserve Bank of Peru

CONVERSATIONS AND Q&A SESSION

CONTENT

In 2026, elections will be held for president, members of Congress, regional governors, provincial and district mayors, meaning that virtually all elected officials will be replaced. Domestic politics, geopolitics, and the international economy will continue to pose significant challenges for business development, particularly in the mining sector.

In this context, we will explore the challenges and opportunities facing the Peruvian economy with Denisse Miralles, Minister of Economy and Finance of Peru, and Dr. Julio Velarde, Chairman of the Central Reserve Bank of Peru (BCRP), who will speak with Hugo Santa María, Partner and Chief Economist at APOYO Consultoría.

BLOCK 5:

PERU: GEOLOGICAL POTENTIAL AND INVESTMENT OPPORTUNITIES

11:55 a.m. - 12:15 m.
PRESENTATION (20 min)

→ **Speaker:** Luis Enrique Bravo De La Cruz, Peru's Minister of Energy and Mines



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Peru's appearance at PDAC 2026 positions the country as a strategic and reliable destination for global mining investment, highlighting its combination of world-class geological potential, macroeconomic stability, ongoing regulatory efficiency improvements, and a clear vision for modern, sustainable, and innovative mining

BLOCK 6:

INVESTMENT, GROWTH, AND MINING DEVELOPMENT IN THE SUPER ELECTION YEAR



12:15 m. - 12:30 m.
PRESENTATION (15 min)

Speaker:
Hugo Santa María, Partner and Chief
Economist at APOYO Consultoría

12:30 m. - 1:10 p.m.
PANEL (40 min)

Panelists:

- Sebastián Arcuri, CEO & Country
Head de Scotiabank Perú
- Raúl Jacob, CFO at Southern
Perú Copper Corporation

CLOSING REMARKS AND Q&A SESSION

CONTENT

After a brief presentation outlining the main challenges and opportunities in the current political situation, the moderator—Hugo Santa María, partner and chief economist at APOYO Consultoría—will talk with Sebastián Arcuri, CEO and Country Head of Scotiabank Peru, and Raúl Jacob, CFO at Southern Peru Copper Corporation, about how to overcome obstacles, invest, and generate employment in Peru. Sebastián will contribute his experience and global business perspective to position Peru competitively in the international investment landscape. Raúl will share his thoughts on the development of mining operations in Peru. The country must manage multiple fronts and stakeholders to execute and administer successful mining projects that benefit the population.

